

Summary of Correspondence with Sumas First Nation

December 22, 2006 – Letter sent to Chief Dalton Silver of Sumas First Nation by Jeremy Cooke, P.Eng on behalf of 479170 B.C. Ltd. (Golden Pacific Aggregates) discussing a royalty offer to the Sumas First Nation. This was followed up with a draft Protocol Agreement which did not get signed.

July 17, 2006 – Letter sent to Chief Dalton Silver of Sumas First Nation by Jeremy Cooke, P.Eng on behalf of 479170 B.C. Ltd. (Golden Pacific Aggregates) discussing the possibility of a business partnering relationship with the Sumas First Nation

May 2007 – lunch meeting between Mr. Ron Polier, Mr. Dave Taylor and Suman First Nation Chief

2007 to 2009 – multiple (6+) phone calls between Mr. Ron Polier and the Sumas First Nation Band Office.

January 9, 2009 – email proposing a joint venture application between Sumas First Nation and Pacific Aggregate Inc.

August 2009 – meeting with Mr. Jeremy Cooke, Mr. Dave Taylor and the Chief of Sumas First Nation

